

8th December 2011

TO THE CREDITOR AS ADDRESSED

Dear Sir / Madam

**AUSTRALIAN PROPERTY CUSTODIAN HOLDINGS LTD. IN ITS CAPACITY AS RESPONSIBLE
ENTITY FOR THE PRIME RETIREMENT AND AGED CARE PROPERTY TRUST
(IN LIQUIDATION)(RECEIVERS AND MANAGERS APPOINTED)(CONTROLLERS APPOINTED)
ACN: 095 474 436**

Sydney
Melbourne
Newcastle
Brisbane
Rockhampton

I advise that at a meeting of creditors held on 23rd November 2011 a resolution was passed by creditors to wind up the company. I enclose formal notice to this effect for your attention.

Further correspondence regarding meetings and dividend prospects will be forwarded as appropriate.

If you have any queries, please email prime@lawlerdd.com.au or contact this office on 03 9679 2222.

Yours faithfully



S.L. HORNE
Liquidator

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Paragraph 446A(5)(a)
Subregulation 5.3A.07(5)

**CORPORATIONS ACT 2001
NOTICE TO CREDITORS OF SPECIAL RESOLUTION
TO WIND UP COMPANY**

**AUSTRALIAN PROPERTY CUSTODIAN HOLDINGS LTD. IN ITS CAPACITY AS RESPONSIBLE ENTITY
FOR THE PRIME RETIREMENT AND AGED CARE PROPERTY TRUST
(IN LIQUIDATION)(RECEIVERS AND MANAGERS APPOINTED)(CONTROLLERS APPOINTED)
ACN: 095 474 436**

We Stirling L. Horne and Petr Vrsecky of 440 Collins Street, Melbourne the Liquidators of the company give notice that:-

1. The creditors of the company (under administration) resolved on 23rd November 2011 under paragraph 439C(c) that the company be wound up.
2. Accordingly, the company is taken, because of the application of section 446A and regulation 5.3A.07 to have passed on 23rd November 2011 a special resolution under section 491 that the company be wound up voluntarily.

DATED this 8th day of December 2011


S.L. HORNE
Liquidator